

Name of Listed Entity : KORE FOODS LIMITED

Script Code and name : BSE - 500458

Shareholding pattern filed under Reg. 31(1)(b)

Quarter Ended : 31.12.2015

|   | Particulars                                                                            | Yes | No |
|---|----------------------------------------------------------------------------------------|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |     | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |     | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |     | NO |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |     | NO |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered?              |     | NO |



Table I - Summary Statement holding of specified securities

Name of Listed Entity: KORE FOODS LIMITED

Report Date: 31.12.2015

Face Value 10.00

| Category of shareholder<br>(i)      | No. of share holders<br>(iii) | No. of fully paid up equity shares held<br>(iv) | No. of partly paid-up equity shares held<br>(v) | No. of underlying Depository Receipts<br>(vi) | Total No. shares held<br>(vii) = (iv+v+vi) | Shareholding as a % of total no. of shares (Calculated as per SCRT, 1987)<br>(viii)<br>As a % of (A+B+C2) | Number of voting Rights held in each class of securities<br>(ix) |         |          | No of shares underlying outstanding convertible securities (including warrants)<br>(x) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)<br>(xi) = (viii)+(x) | Number of Locked in shares<br>(xii) |        | Number of shares pledged or otherwise encumbered<br>(xiii) |        | Number of equity shares held in dematerialized form<br>(xiv) |                             |
|-------------------------------------|-------------------------------|-------------------------------------------------|-------------------------------------------------|-----------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------|----------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------|------------------------------------------------------------|--------|--------------------------------------------------------------|-----------------------------|
|                                     |                               |                                                 |                                                 |                                               |                                            |                                                                                                           | No of voting Rights                                              |         |          |                                                                                        |                                                                                                                               | Total as a % of (A+B+C)             | No.    | As a % of total shares held                                | No.    |                                                              | As a % of total shares held |
|                                     |                               |                                                 |                                                 |                                               |                                            |                                                                                                           | Class X                                                          | Class Y | Total    |                                                                                        |                                                                                                                               |                                     |        |                                                            |        |                                                              |                             |
| (A) Promoter and Promoter Group     | 13                            | 5850573                                         | 0                                               | 0                                             | 5850573                                    | 50.2195                                                                                                   | 5850573                                                          | 0       | 5850573  | 50.2195                                                                                | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 4675733                                                      |                             |
| (B) Public                          | 14834                         | 5799427                                         | 0                                               | 0                                             | 5799427                                    | 49.7805                                                                                                   | 5799427                                                          | 0       | 5799427  | 49.7805                                                                                | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 4317569                                                      |                             |
| (C) Non Promoter - Non Public       | 0                             | 0                                               | 0                                               | 0                                             | 0                                          | 0.0000                                                                                                    | 0                                                                | 0       | 0        | 0.0000                                                                                 | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 0                                                            |                             |
| (C1) Shares underlying DRs          | 0                             | 0                                               | 0                                               | 0                                             | 0                                          | 0.0000                                                                                                    | 0                                                                | 0       | 0        | 0.0000                                                                                 | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 0                                                            |                             |
| (C2) Shares held by Employee Trusts | 0                             | 0                                               | 0                                               | 0                                             | 0                                          | 0.0000                                                                                                    | 0                                                                | 0       | 0        | 0.0000                                                                                 | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 0                                                            |                             |
| Total                               | 14847                         | 11650000                                        | 0                                               | 0                                             | 11650000                                   | 100.0000                                                                                                  | 11650000                                                         | 0       | 11650000 | 100.0000                                                                               | 0                                                                                                                             | 0                                   | 0.0000 | 0                                                          | 0.0000 | 8993302                                                      |                             |

*Value*

Table I - Summary Statement holding of specified securities

Name of Listed Entity: KORE FOODS LIMITED

Benpos Date: 31.12.2015

Face Value 10.00

| Category<br>Ty<br>(i) | Category of<br>shareholder<br>(ii) | Nos. of<br>share<br>holders<br>(iii) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(iv) | No. of<br>partly<br>paid-up<br>equity<br>shares<br>held<br>(v) | Nos. of<br>underlying<br>Depository<br>Receipts<br>(vi) | Total Nos.<br>shares<br>held<br>(vii) =<br>(iv)+(v)+(vi) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1987)<br>(viii)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(ix) |                     |          | No of shares<br>underlying<br>outstanding<br>convertible<br>securities<br>(including<br>warrants)<br>(x) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities as a %<br>of diluted share<br>capital<br>(xi) = (vii)+(x)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(xii) |            | Number of shares<br>pledged or otherwise<br>encumbered<br>(xiii) |            | Number of<br>equity<br>shares held<br>in<br>dematerials<br>of form<br>(xiv) |                                          |            |                                          |
|-----------------------|------------------------------------|--------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------|----------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------|------------------------------------------------------------------|------------|-----------------------------------------------------------------------------|------------------------------------------|------------|------------------------------------------|
|                       |                                    |                                      |                                                             |                                                                |                                                         |                                                          |                                                                                                                             | Class<br>X                                                          | No of voting Rights |          |                                                                                                          |                                                                                                                                                                  | Total as<br>a % of<br>(A+B+C)<br>(x)      | No.<br>(a) | As a % of<br>total shares<br>held<br>(b)                         | No.<br>(a) |                                                                             | As a % of<br>total shares<br>held<br>(b) |            |                                          |
|                       |                                    |                                      |                                                             |                                                                |                                                         |                                                          |                                                                                                                             |                                                                     | Class<br>Y          | Total    |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                                  |            |                                                                             |                                          | No.<br>(a) | As a % of<br>total shares<br>held<br>(b) |
|                       |                                    |                                      |                                                             |                                                                |                                                         |                                                          |                                                                                                                             |                                                                     |                     |          |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                                  |            |                                                                             |                                          |            |                                          |
| (A)                   | Promoter and Promoter Group        | 13                                   | 5850573                                                     | 0                                                              | 0                                                       | 5850573                                                  | 50.2195                                                                                                                     | 5850573                                                             | 0                   | 5850573  | 50.2195                                                                                                  | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 4675733    |                                                                             |                                          |            |                                          |
| (B)                   | Public                             | 14834                                | 5799427                                                     | 0                                                              | 0                                                       | 5799427                                                  | 49.7805                                                                                                                     | 5799427                                                             | 0                   | 5799427  | 49.7805                                                                                                  | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 4317569    |                                                                             |                                          |            |                                          |
| (C)                   | Non Promoter - Non Public          | 0                                    | 0                                                           | 0                                                              | 0                                                       | 0                                                        | 0.0000                                                                                                                      | 0                                                                   | 0                   | 0        | 0.0000                                                                                                   | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 0          |                                                                             |                                          |            |                                          |
| (C1)                  | Shares underlying DRs              | 0                                    | 0                                                           | 0                                                              | 0                                                       | 0                                                        | 0.0000                                                                                                                      | 0                                                                   | 0                   | 0        | 0.0000                                                                                                   | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 0          |                                                                             |                                          |            |                                          |
| (C2)                  | Shares held by Employee Trusts     | 0                                    | 0                                                           | 0                                                              | 0                                                       | 0                                                        | 0.0000                                                                                                                      | 0                                                                   | 0                   | 0        | 0.0000                                                                                                   | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 0          |                                                                             |                                          |            |                                          |
| Total                 |                                    | 14847                                | 11650000                                                    | 0                                                              | 0                                                       | 11650000                                                 | 100.0000                                                                                                                    | 11650000                                                            | 0                   | 11650000 | 100.0000                                                                                                 | 0                                                                                                                                                                | 0.0000                                    | 0          | 0.0000                                                           | 8993302    |                                                                             |                                          |            |                                          |

*Signature*

**Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group**  
**Name of Listed Entity: KORE FOODS LIMITED**  
**Quarter ended: 31.12.2015**

| Face Value 10.00                                                    |            |                          |                                              |                                       |                                                   |                                              |                                                                      |                                                          |     |                                     |                                                                                       |                                                                                                                           |                            |        |                                                  |        |                                                           |
|---------------------------------------------------------------------|------------|--------------------------|----------------------------------------------|---------------------------------------|---------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------|-----|-------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------|--------|--------------------------------------------------|--------|-----------------------------------------------------------|
| Category and Name of the shareholders (i)                           | PAN (ii)   | No. of shares held (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total No. of shares held (vii)=(iv)+(v)+(vi) | Shareholding % calculated as per SCRT 1957 as a % of (A+B+C2) (viii) | Number of voting rights held in each class of securities |     |                                     | No. of shares underlying outstanding convertible securities (including warrants) (ix) | Shareholding as a % of full conversion of convertible securities as a percentage of diluted share capital (xi)=(viii)/(x) | Number of Locked in shares |        | Number of shares pledged or otherwise encumbered |        | Number of equity shares held in dematerialized form (xii) |
|                                                                     |            |                          |                                              |                                       |                                                   |                                              |                                                                      | (x)                                                      | (y) | Total as a % of Total voting rights |                                                                                       |                                                                                                                           | (a)                        | (b)    | (a)                                              | (b)    |                                                           |
| <b>1 Indian</b>                                                     |            |                          |                                              |                                       |                                                   |                                              |                                                                      |                                                          |     |                                     |                                                                                       |                                                                                                                           |                            |        |                                                  |        |                                                           |
| Individuals/Hindu Undivided Family                                  |            | 7                        | 293840                                       | 0                                     | 0                                                 | 293840                                       | 2.5222                                                               | 293840                                                   | 0   | 293840                              | 2.5222                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 190000                                                    |
| NASREEN Y FAZALBHOY                                                 | AAEPF545B  | 0                        | 240240                                       | 0                                     | 0                                                 | 240240                                       | 2.0621                                                               | 240240                                                   | 0   | 240240                              | 2.0621                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| KUNDAPPOOR DAMODHAR BHAT                                            | ACJPB1228K | 0                        | 19600                                        | 0                                     | 0                                                 | 19600                                        | 0.1682                                                               | 19600                                                    | 0   | 19600                               | 0.1682                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 156000                                                    |
| MOORAD YOUSUFALI FAZALBHOY                                          | AAAPF2208H | 0                        | 15600                                        | 0                                     | 0                                                 | 15600                                        | 0.1339                                                               | 15600                                                    | 0   | 15600                               | 0.1339                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| VJAYALAKSHMI BHAT                                                   | ACVPB636B  | 0                        | 15000                                        | 0                                     | 0                                                 | 15000                                        | 0.1288                                                               | 15000                                                    | 0   | 15000                               | 0.1288                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| ANAND VISWANU GAIKWAD                                               | AADPG6479Q | 0                        | 1200                                         | 0                                     | 0                                                 | 1200                                         | 0.0103                                                               | 1200                                                     | 0   | 1200                                | 0.0103                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 12000                                                     |
| RAZIA MOORAD FAZALBHOY                                              | AAAPF0835G | 0                        | 1200                                         | 0                                     | 0                                                 | 1200                                         | 0.0103                                                               | 1200                                                     | 0   | 1200                                | 0.0103                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 12000                                                     |
| SNEHALATA ANAND GAIKWAD                                             | ACJPQ3784C | 0                        | 1000                                         | 0                                     | 0                                                 | 1000                                         | 0.0086                                                               | 1000                                                     | 0   | 1000                                | 0.0086                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 10000                                                     |
| (b) Central Government/State Government(s)                          |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (c) Financial Institutions / Banks                                  |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (d) Any Other (specify)                                             |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (iii) Bodies Corporate                                              |            | 3                        | 2125710                                      | 0                                     | 0                                                 | 2125710                                      | 18.2464                                                              | 2125710                                                  | 0   | 2125710                             | 18.2464                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 2125710                                                   |
| NEW VISION GROUP HOLDING PVT LTD                                    | AABCP1669C | 0                        | 1652860                                      | 0                                     | 0                                                 | 1652860                                      | 14.1876                                                              | 1652860                                                  | 0   | 1652860                             | 14.1876                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 1652860                                                   |
| ALLIANCE CONSULTANCY SERVICES PRIVATE LIMITED                       | AAACA1011C | 0                        | 350000                                       | 0                                     | 0                                                 | 350000                                       | 3.0043                                                               | 350000                                                   | 0   | 350000                              | 3.0043                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 350000                                                    |
| LA COSTA ENTERPRISES PRIVATE LIMITED                                | AAACL3687P | 0                        | 122850                                       | 0                                     | 0                                                 | 122850                                       | 1.0545                                                               | 122850                                                   | 0   | 122850                              | 1.0545                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 122850                                                    |
| Sub Total (A)(1)                                                    |            | 10                       | 2419550                                      | 0                                     | 0                                                 | 2419550                                      | 20.7887                                                              | 2419550                                                  | 0   | 2419550                             | 20.7887                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 2144710                                                   |
| <b>2 Foreign</b>                                                    |            |                          |                                              |                                       |                                                   |                                              |                                                                      |                                                          |     |                                     |                                                                                       |                                                                                                                           |                            |        |                                                  |        |                                                           |
| (a) Individuals (Non-Resident Individual/Foreign Individual)        |            | 1                        | 1542923                                      | 0                                     | 0                                                 | 1542923                                      | 13.2440                                                              | 1542923                                                  | 0   | 1542923                             | 13.2440                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 1542923                                                   |
| YASMIN ABDULLAH FAZALBHOY                                           | ACSPA7862J | 0                        | 1542923                                      | 0                                     | 0                                                 | 1542923                                      | 13.2440                                                              | 1542923                                                  | 0   | 1542923                             | 13.2440                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 1542923                                                   |
| (b) Government                                                      |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (c) Institutions                                                    |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (d) Foreign Portfolio Investor                                      |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (e) Any Other (specify)                                             |            | 0                        | 0                                            | 0                                     | 0                                                 | 0                                            | 0.0000                                                               | 0                                                        | 0   | 0                                   | 0.0000                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 0                                                         |
| (f) Bodies Corporate                                                |            | 2                        | 1888100                                      | 0                                     | 0                                                 | 1888100                                      | 16.2069                                                              | 1888100                                                  | 0   | 1888100                             | 16.2069                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 988100                                                    |
| RIALTO INVESTMENTS LTD.                                             | AAFCR6714E | 0                        | 988100                                       | 0                                     | 0                                                 | 988100                                       | 8.4815                                                               | 988100                                                   | 0   | 988100                              | 8.4815                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 988100                                                    |
| SOLAROID CORPORATION                                                |            | 0                        | 900000                                       | 0                                     | 0                                                 | 900000                                       | 7.7253                                                               | 900000                                                   | 0   | 900000                              | 7.7253                                                                                | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 900000                                                    |
| Sub Total (A)(2)                                                    |            | 3                        | 3431023                                      | 0                                     | 0                                                 | 3431023                                      | 28.4808                                                              | 3431023                                                  | 0   | 3431023                             | 28.4808                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 2831023                                                   |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 13                       | 2800673                                      | 0                                     | 0                                                 | 2800673                                      | 50.2195                                                              | 2800673                                                  | 0   | 2800673                             | 50.2195                                                                               | 0                                                                                                                         | 0                          | 0.0000 | 0                                                | 0.0000 | 487373                                                    |

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**Table III - Statement showing Shareholding Pattern of the Public shareholder**  
**Name of Listed Entity: KORE FOODS LIMITED**  
**Quarter ended: 31.12.2016**

| Face Value 10.00                                                                     |      |                     |                                              |                                       |                                   |                                              |                                                         |                                                          |         |         |                                   |                                     |                                  |
|--------------------------------------------------------------------------------------|------|---------------------|----------------------------------------------|---------------------------------------|-----------------------------------|----------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------|---------|-----------------------------------|-------------------------------------|----------------------------------|
| Category and Name of the shareholders                                                | PAN  | No. of shares (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of Depositor Recipients (vi) | Total Nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as per SCOR 1957 As a % of (A+B+C2) (viii) | Number of voting Rights held in each class of securities |         |         | No. of underlying securities (ix) | Total as a % of Total voting rights | No. of underlying securities (x) |
|                                                                                      |      |                     |                                              |                                       |                                   |                                              |                                                         | Class X                                                  | Class Y | Total   |                                   |                                     |                                  |
| (i)                                                                                  | (ii) | (iii)               | (iv)                                         | (v)                                   | (vi)                              | (vii)                                        | (viii)                                                  | (ix)                                                     | (x)     | (xi)    | (xii)                             | (xiii)                              | (xiv)                            |
| <b>1 Institutions</b>                                                                |      |                     |                                              |                                       |                                   |                                              |                                                         |                                                          |         |         |                                   |                                     |                                  |
| (a) Mutual Funds/UTI                                                                 |      | 7                   | 5300                                         | 0                                     | 0                                 | 5300                                         | 0.0455                                                  | 5300                                                     | 0       | 5300    | 0.0455                            | 0                                   | 0                                |
| (b) Venture Capital Funds                                                            |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (c) Alternate Investment Funds                                                       |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (d) Foreign Venture Capital Investors                                                |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (e) Foreign Portfolio Investors                                                      |      | 4                   | 1000                                         | 0                                     | 0                                 | 1000                                         | 0.0086                                                  | 1000                                                     | 0       | 1000    | 0.0086                            | 0                                   | 0                                |
| (f) Financial Institutions / Banks                                                   |      | 10                  | 6300                                         | 0                                     | 0                                 | 6300                                         | 0.0541                                                  | 6300                                                     | 0       | 6300    | 0.0541                            | 0                                   | 0                                |
| (g) Insurance Companies                                                              |      | 1                   | 300                                          | 0                                     | 0                                 | 300                                          | 0.0026                                                  | 300                                                      | 0       | 300     | 0.0026                            | 0                                   | 0                                |
| (h) Provident Funds / Pension Funds                                                  |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (i) Any Other (Specify)                                                              |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (ii) Qualified Foreign Investor                                                      |      | 0                   | 12800                                        | 0                                     | 0                                 | 12800                                        | 0.1107                                                  | 12800                                                    | 0       | 12800   | 0.1107                            | 0                                   | 0                                |
| (iii) Sub Total (B)(1)                                                               |      | 22                  | 12800                                        | 0                                     | 0                                 | 12800                                        | 0.3124                                                  | 12800                                                    | 0       | 12800   | 0.3124                            | 0                                   | 0                                |
| (iv) Central Government/State Government(s)/ President of India                      |      | 2                   | 36400                                        | 0                                     | 0                                 | 36400                                        | 0.3124                                                  | 36400                                                    | 0       | 36400   | 0.3124                            | 0                                   | 0                                |
| (v) Sub Total (B)(2)                                                                 |      | 2                   | 36400                                        | 0                                     | 0                                 | 36400                                        | 0.3124                                                  | 36400                                                    | 0       | 36400   | 0.3124                            | 0                                   | 0                                |
| <b>2 Non-Institutions</b>                                                            |      |                     |                                              |                                       |                                   |                                              |                                                         |                                                          |         |         |                                   |                                     |                                  |
| (a-) Individuals - shareholders holding nominal share capital up to Rs. 2 Lakh       |      | 14500               | 5130332                                      | 0                                     | 0                                 | 5130332                                      | 44.0372                                                 | 5130332                                                  | 0       | 5130332 | 44.0372                           | 0                                   | 0                                |
| (a-ii) Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |      | 9                   | 352689                                       | 0                                     | 0                                 | 352689                                       | 3.0275                                                  | 352689                                                   | 0       | 352689  | 3.0275                            | 0                                   | 0                                |
| (b) NBFCs registered with RBI                                                        |      | 2                   | 700                                          | 0                                     | 0                                 | 700                                          | 0.0060                                                  | 700                                                      | 0       | 700     | 0.0060                            | 0                                   | 0                                |
| (c) Employee Trusts                                                                  |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (d) Overseas Depositories (holding Dis/balancing figure)                             |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (e) Any Other (Specify)                                                              |      | 286                 | 266396                                       | 0                                     | 0                                 | 266396                                       | 2.2867                                                  | 266396                                                   | 0       | 266396  | 2.2867                            | 0                                   | 0                                |
| (f) NRI Repd                                                                         |      | 75                  | 45625                                        | 0                                     | 0                                 | 45625                                        | 0.3916                                                  | 45625                                                    | 0       | 45625   | 0.3916                            | 0                                   | 0                                |
| (g) NRI Non-Repd                                                                     |      | 15                  | 15433                                        | 0                                     | 0                                 | 15433                                        | 0.1325                                                  | 15433                                                    | 0       | 15433   | 0.1325                            | 0                                   | 0                                |
| (h) Trusts                                                                           |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (i) OCB                                                                              |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (j) Foreign National                                                                 |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (k) Foreign Bodies                                                                   |      | 3                   | 808                                          | 0                                     | 0                                 | 808                                          | 0.0069                                                  | 808                                                      | 0       | 808     | 0.0069                            | 0                                   | 0                                |
| (l) Clearing Member                                                                  |      | 206                 | 204528                                       | 0                                     | 0                                 | 204528                                       | 1.7556                                                  | 204528                                                   | 0       | 204528  | 1.7556                            | 0                                   | 0                                |
| (m) Bodies Corporate                                                                 |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (n) Unclaimed/Esrowr Account                                                         |      | 0                   | 0                                            | 0                                     | 0                                 | 0                                            | 0.0000                                                  | 0                                                        | 0       | 0       | 0.0000                            | 0                                   | 0                                |
| (o) Any Other                                                                        |      | 14810               | 5730127                                      | 0                                     | 0                                 | 5730127                                      | 48.3573                                                 | 5730127                                                  | 0       | 5730127 | 48.3573                           | 0                                   | 0                                |
| (p) Sub Total (B)(3)                                                                 |      | 14810               | 5730127                                      | 0                                     | 0                                 | 5730127                                      | 48.3573                                                 | 5730127                                                  | 0       | 5730127 | 48.3573                           | 0                                   | 0                                |
| (q) Total Public Shareholding                                                        |      | 14834               | 5798427                                      | 0                                     | 0                                 | 5798427                                      | 49.7805                                                 | 5798427                                                  | 0       | 5798427 | 49.7805                           | 0                                   | 0                                |
| (r) = (B)(1)+(B)(2)+(B)(3)                                                           |      |                     |                                              |                                       |                                   |                                              |                                                         |                                                          |         |         |                                   |                                     |                                  |

*Signature*



**Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder**

**Name of Listed Entity: KORE FOODS LIMITED**

**Quarter ended: 31.12.2015**

| Face Value 10.00                                                                         |          |                          |                                              |                                       |                                             |                                              |                                                                      |                                                               |         |       |                                     |                                                                                     |                                                                                                                            |                                     |         |                                                         |         |                                                           |                                 |
|------------------------------------------------------------------------------------------|----------|--------------------------|----------------------------------------------|---------------------------------------|---------------------------------------------|----------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|---------------------------------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| Category and Name of the shareholders (i)                                                | PAN (ii) | No. of shares held (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of underlying Depository Receipts (vi) | Total Nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRT 1957 As a % of (A+B+C2) (viii) | Number of voting Rights held in each class of securities (ix) |         |       | Total as a % of Total voting rights | No of shares underlying outstanding convertible Securities (including warrants) (x) | Total Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi) | Number of Locked in shares (xii)    |         | Number of shares pledged or otherwise encumbered (xiii) |         | Number of equity shares held in dematerialized form (xiv) |                                 |
|                                                                                          |          |                          |                                              |                                       |                                             |                                              |                                                                      | (X)                                                           |         |       |                                     |                                                                                     |                                                                                                                            | Total as a % of Total voting rights | No. (a) | As a % of total shares held (b)                         | No. (a) |                                                           | As a % of total shares held (b) |
|                                                                                          |          |                          |                                              |                                       |                                             |                                              |                                                                      | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                            |                                     |         |                                                         |         |                                                           |                                 |
| (1) Custodian/ DR Holder                                                                 |          | 0                        | 0                                            | 0                                     | 0                                           | 0                                            | 0.0000                                                               | 0                                                             | 0       | 0     | 0.0000                              | 0                                                                                   | 0                                                                                                                          | 0                                   | 0.0000  | 0                                                       | 0.0000  | 0                                                         |                                 |
| (2) Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | 0                        | 0                                            | 0                                     | 0                                           | 0                                            | 0.0000                                                               | 0                                                             | 0       | 0     | 0.0000                              | 0                                                                                   | 0                                                                                                                          | 0                                   | 0.0000  | 0                                                       | 0.0000  | 0                                                         |                                 |
| Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)                               |          | 0                        | 0                                            | 0                                     | 0                                           | 0                                            | 0.0000                                                               | 0                                                             | 0       | 0     | 0.0000                              | 0                                                                                   | 0                                                                                                                          | 0                                   | 0.0000  | 0                                                       | 0.0000  | 0                                                         |                                 |