

(REVISED)

## PHIL CORPORATION LIMITED

Registered Office : Vision House, Tivim Industrial Estate, Mapusa, Goa 403 526.  
Executive Office : Excom House, 7 Saki Vihar Road, Sakinaka, Mumbai 400 072.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE 2009

(Rs. In Lakhs)

Particulars	3 months ended 30.06.09 Rs.	Correspon ding 3 months ended in the previous year 30.06.08 Rs.	Year to Date figures for current Period ended 30.06.09 Rs.	Year to Date figures for the previous year ended 30.06.08 Rs.	Previous accounting year ended 31.03.09 (12 Months) Rs.
	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Audited
1. (a) Net Sales/Income from Operations	11.27	7.70	11.27	7.70	57.45
(b) Other Operating Income	10.08	0.82	10.08	0.82	283.92
Total	21.35	8.52	21.35	8.52	341.37
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	(0.89)	(0.89)	(0.89)	(0.80)	(25.66)
b. Consumption of raw materials	10.23	5.95	10.23	5.95	65.26
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d. Employees cost	16.48	12.23	16.48	12.23	75.84
e. Depreciation	4.79	6.17	4.79	6.17	19.17
f. Other expenditure	19.60	24.98	19.60	24.98	259.54
g. Excise duty					0.04
Total	50.21	48.53	50.21	68.53	394.19
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(28.86)	(40.01)	(28.86)	(40.01)	(52.82)
4. Other Income					
5. Profit before Interest and Exceptional Items (3+4)	(28.86)	(40.01)	(28.86)	(40.01)	(52.82)
6. Interest	0.00	0.00	0.00	0.00	0.23
7. Profit after Interest but before Exceptional Items (5-6)	(28.86)	(40.01)	(28.86)	(40.01)	(53.05)
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(28.86)	(40.01)	(28.86)	(40.01)	(53.05)
10. Tax expense	0.00	0.00	0.00	0.00	2.21
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(28.86)	(40.01)	(28.86)	(40.01)	(55.26)
12. Extraordinary Item (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	562.71

13. Net Profit(+)/ Loss(-) for the period (11-12)	(28.86)	(40.01)	(28.86)	(40.01)	507.45
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	1165.00 Rs. 10/- each	1165.00 Rs. 10/- each	1165.00 Rs. 10/- each	1165.00 Rs. 10/- each	1165.00 Rs. 10/- each
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					1411.16
16. Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.25)		(0.25)		(0.47)
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.25)		(0.25)		4.36
17. Public Shareholding					
- No. of shares	5786827		5786827		5786827
- Percentage of shareholding	49.67%		49.67%		49.67%
18. Promoters and promoter group Shareholding **					
a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of Shares	5863173		5863173		5863173
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%		100%		100%
- Percentage of shares (as a % of the total share capital of the company)	50.33%		50.33%		50.33%

- Notes:
- The above results were reviewed by Audit Committee and taken on record by the Board of Directors of the Company at the meeting held on 30<sup>th</sup> July 2009.
  - Figures have been regrouped where necessary to conform to the current presentation.
  - Due to discontinuation of core business of conventional photographic products and uncertainty of future business restructuring, the financial results have been reported for the Company as a whole and business segment reporting is not possible until business and financial restructuring is completed.
  - Status of shareholder's Complaints/Service Requests attended during the

period ended 30<sup>th</sup> June 2009 :

Sr.No.	Particulars.	Complaints	Service Requests
1.	Pending as on 1 <sup>st</sup> April 2009	0	0
2.	Received during the period ended 30 <sup>th</sup> June 2009	1	2
3.	Resolved / attended during the period ended 30 <sup>th</sup> June 2009.	1	2
4.	Pending as on 30 <sup>th</sup> June 2009	0	0

For Phil Corporation Limited



K.D. Bhat  
Managing Director

Place : Mumbai  
Date : 30<sup>th</sup> July 2009