

**PHIL CORPORATION LIMITED**

Registered Office : Vision House, Tivim Industrial Estate, Mapusa – Goa 403 526.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31<sup>st</sup> DECEMBER-2011**

Particulars	3 months ended	Corresponding 3	Year to date	Year to date	(Rs. In Lacs)
	31 <sup>st</sup> Dec-2011	months ended in	figures for	figures for the	Previous
		the previous year	current Period	previous year	accounting year
	Rs.	Rs.	Rs.	Rs.	Rs.
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a) Net Sales / Income from Operations	37.66	42.48	105.25	82.48	119.24
(b) Other Income	0.97	52.18	5.59	63.03	45.67
<b>Total</b>	<b>38.63</b>	<b>94.66</b>	<b>110.84</b>	<b>145.51</b>	<b>164.91</b>
2 <b>Expenditure</b>					
a. Increase/decrease in stock in trade and work in progress	(0.41)	(0.14)	0.02	0.14	17.86
b. Consumption of raw materials	26.97	30.78	79.62	57.32	88.52
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d. Employees cost	11.81	14.45	36.66	39.28	51.74
e. Depreciation	5.34	5.11	16.04	14.69	21.39
f. Other expenditure	13.15	38.36	51.75	78.80	157.19
g. Excise duty	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>56.86</b>	<b>88.56</b>	<b>184.09</b>	<b>190.23</b>	<b>336.70</b>
(Any item exceeding 10% of the total expenditure to be shown separately)					
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(18.23)	6.10	(73.25)	(44.72)	(171.79)
4 Other Income	0.00	0.00	0.00	0.00	0.00
5 Profit before Interest and Exceptional Items (3+4)	(18.23)	6.10	(73.25)	(44.72)	(171.79)
6 Interest		0.00	0.00	0.00	
7 Profit after Interest but before Exceptional Items (5-6)	(18.23)	6.10	(73.25)	(44.72)	(171.79)
8 Exceptional items	0.00	0.00	0.00	0.00	41.12
9 Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(18.23)	6.10	(73.25)	(44.72)	(212.91)
10 Tax expense	0.00	0.00	0.00	0.00	0.00
11 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(18.23)	6.10	(73.25)	(44.72)	(212.91)
12 Extraordinary Item (net of tax expense Rs. )	0.00	0.00			403.38
13 Net Profit (+) / Loss (-) for the period (11-12)		6.10	(73.25)	(44.72)	190.47
14 Paid-up equity share capital (Face Value of the Share shall be indicated)	1165.00 Rs.10/- each	1165.00 Rs.10/- each	1165.00 Rs.10/- each	1165.00 Rs.10/- each	1165.00 Rs.10/- each
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1411.16	1411.16	1411.16	1411.16	1411.16
16 Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.15)	0.05	(0.63)	(0.38)	(1.83)
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.15)	0.05	(0.63)	(0.38)	1.63

17	<b>Public Shareholding</b>					
	- No. of shares	5786827	5786827	5786827	5786827	5786827
	- Percentage of shareholding	49.67 %	49.67 %	49.67 %	49.67 %	49.67 %
18	<b>Promoters and promoter group Shareholding **</b>					
	<b>a) Pledged / Encumbered</b>					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	<b>b) Non-encumbered</b>					
	- Number of Shares	5863173	5863173	5863173	5863173	5863173
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100 %	100 %	100 %	100 %	100 %
	- Percentage of shares (as a % of the total share capital of the company)	50.33 %	50.33 %	50.33 %	50.33 %	50.33 %

**Notes :**

- 1) The above results were reviewed by Audit Committee and taken on record by the Board of Directors of the Company at the meeting held on 1<sup>st</sup> February-2012
- 2) Figures have been regrouped where necessary to conform to the current presentation.
- 3) Due to Discontinuation of core business of conventional photographic products and uncertainty of future business restructuring, the financial results have been reported for the Company as a whole and business segment reporting is not possible until business and financial restructuring is completed.
- 4) Status of shareholder's complaints / Service Requests attended during the period ended 31<sup>st</sup> Dec, 2011

Sr. No	Particulars	Complaints	Service Request
1	Pending as on 1 <sup>st</sup> Oct. 2011	0	0
2	Received during the period ended 31 <sup>st</sup> Dec, 2011	1	4
3	Resolved/attended during the period ended 31 <sup>st</sup> Dec, 2011	1	4
4	Pending as on 31 <sup>st</sup> Dec 2011	0	0

For Phil Corporation Limited

K. D. BHAT

Managing Director

Place : Mapusa

1<sup>st</sup> February-2012